

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| | | | |
|----|---|--|-----|
| 1. | Name of Listed Entity: Graphite India Limited | | |
| 2. | Scrip Code/Name of Scrip/Class of Security: 509488 | | |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(b) | | |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending 31.12.2024 | |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment | |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | | |
| | Particulars | Yes* | No* |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |
| 6 | Whether the listed entity has any significant beneficial owner | Yes | |



Graphite India Limited

Table I - Summary Statement holding of specified securities : 31.12.2024

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities [as a percentage of diluted share capital] | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|-------------------------------|----------------------|---|--|--|------------------------|---|--|-------------|-------------------------|---|---|----------------------------|--------------------------------|--|--------------------------------|---|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | Class eg: X | Class eg: y | | | | | | | | |
| {I} | {II} | {III} | {IV} | {V} | {VI} | {VII} = (IV)+(V)+(VI) | {VIII} As a % of (A+B+C2) | {IX} | | | {X} | {XI} = (VII)+(X) As a % of (A+B+C2) | {XII} | {XIII} | | {XIV} | |
| (A) | Promoter & Promoter Group | 15 | 127659645 | 0 | 0 | 127659645 | 65.3406 | 127659645 | 0 | 127659645 | 65.3406 | 0 | 0 | 0 | 0 | 0 | 127659645 |
| (B) | Public | 230043 | 67715949 | 0 | 0 | 67715949 | 34.6594 | 67715949 | 0 | 67715949 | 34.6594 | 0 | 0 | 0 | NA | NA | 66867586 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | 0 | 0 | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NA | NA | 0 |
| | Total | 230058 | 195375594 | 0 | 0 | 195375594 | 100 | 195375594 | 0 | 195375594 | 100 | 0 | 0 | 0 | 0 | 0 | 194527231 |



Graphite India Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group : 31.12.2024

| | Category & Name of the shareholders | Entity Type | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|-----|--|----------------|------|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|-------------------------------------|--|--|----------------------------|--------------------------------|--|--------------------------------|---|-----------|
| | | | | | | | | | | No of Voting Rights | | Total as a % of Total Voting Rights | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | | |
| | | | | | | | | | | Class eg: X | Class eg: y | | | | | | | | | Total |
| | (I) | | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) | |
| 1 | Indian | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | 6 | 971362 | 0 | 0 | 971362 | 0.4972 | 971362 | 0 | 971362 | 0.4972 | 0 | 0.4972 | 0 | 0 | 0 | 0 | 971362 |
| | Siddhant Bangur | Promoter Group | | 1 | 248645 | 0 | 0 | 248645 | 0.1273 | 248645 | 0 | 248645 | 0.1273 | 0 | 0.1273 | 0 | 0 | 0 | 0 | 248645 |
| | Manjushree Bangur | Promoter Group | | 1 | 248391 | 0 | 0 | 248391 | 0.1271 | 248391 | 0 | 248391 | 0.1271 | 0 | 0.1271 | 0 | 0 | 0 | 0 | 248391 |
| | Krishna Kumar Bangur Family welfare Trust (Trustee - Mr. Krishna Kumar Bangur) | Promoter Group | | 1 | 199505 | 0 | 0 | 199505 | 0.1021 | 199505 | 0 | 199505 | 0.1021 | 0 | 0.1021 | 0 | 0 | 0 | 0 | 199505 |
| | Divya Bagri | Promoter Group | | 1 | 169333 | 0 | 0 | 169333 | 0.0867 | 169333 | 0 | 169333 | 0.0867 | 0 | 0.0867 | 0 | 0 | 0 | 0 | 169333 |
| | Rukmani Devi Bangur | Promoter Group | | 1 | 54988 | 0 | 0 | 54988 | 0.0281 | 54988 | 0 | 54988 | 0.0281 | 0 | 0.0281 | 0 | 0 | 0 | 0 | 54988 |
| | Krishna Kumar Bangur (HUF) (Karta - Mr. Krishna Kumar Bangur) | Promoter Group | | 1 | 50500 | 0 | 0 | 50500 | 0.0258 | 50500 | 0 | 50500 | 0.0258 | 0 | 0.0258 | 0 | 0 | 0 | 0 | 50500 |
| (b) | Central Government / State Government(s) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Financial Institutions / Banks | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Other (Specify) | | | 6 | 125094181 | 0 | 0 | 125094181 | 64.0275 | 125094181 | 0 | 125094181 | 64.0275 | 0 | 64.0275 | 0 | 0 | 0 | 0 | 125094181 |
| | Bodies Corporate | | | 6 | 125094181 | 0 | 0 | 125094181 | 64.0275 | 125094181 | 0 | 125094181 | 64.0275 | 0 | 64.0275 | 0 | 0 | 0 | 0 | 125094181 |
| | Emerald Company Private Limited | Promoters | | 1 | 119823336 | 0 | 0 | 119823336 | 61.3297 | 119823336 | 0 | 119823336 | 61.3297 | 0 | 61.3297 | 0 | 0 | 0 | 0 | 119823336 |
| | G K W Limited | Promoter Group | | 1 | 4000000 | 0 | 0 | 4000000 | 2.0473 | 4000000 | 0 | 4000000 | 2.0473 | 0 | 2.0473 | 0 | 0 | 0 | 0 | 4000000 |
| | Shree Laxmi Agents Private Limited | Promoter Group | | 1 | 884000 | 0 | 0 | 884000 | 0.4525 | 884000 | 0 | 884000 | 0.4525 | 0 | 0.4525 | 0 | 0 | 0 | 0 | 884000 |
| | Carbo Ceramics Limited | Promoter Group | | 1 | 386645 | 0 | 0 | 386645 | 0.1979 | 386645 | 0 | 386645 | 0.1979 | 0 | 0.1979 | 0 | 0 | 0 | 0 | 386645 |
| | Emerald Highrise Pvt Ltd of Emerald Family Trust (Trustee) | Promoter Group | | 1 | 100 | 0 | 0 | 100 | 0.0001 | 100 | 0 | 100 | 0.0001 | 0 | 0.0001 | 0 | 0 | 0 | 0 | 100 |
| | Emerald Highrise Pvt Ltd of KKB Family Trust (Trustee) | Promoter Group | | 1 | 100 | 0 | 0 | 100 | 0.0001 | 100 | 0 | 100 | 0.0001 | 0 | 0.0001 | 0 | 0 | 0 | 0 | 100 |
| | Sub Total (A)(1) | | | 12 | 126065543 | 0 | 0 | 126065543 | 64.5247 | 126065543 | 0 | 126065543 | 64.5247 | 0 | 64.5247 | 0 | 0 | 0 | 0 | 126065543 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | | 2 | 197261 | 0 | 0 | 197261 | 0.101 | 197261 | 0 | 197261 | 0.101 | 0 | 0.101 | 0 | 0 | 0 | 0 | 197261 |
| | Aparna Bangur | Promoter Group | | 1 | 186261 | 0 | 0 | 186261 | 0.0953 | 186261 | 0 | 186261 | 0.0953 | 0 | 0.0953 | 0 | 0 | 0 | 0 | 186261 |
| | Krishna Kumar Bangur | Promoter Group | | 1 | 11000 | 0 | 0 | 11000 | 0.0056 | 11000 | 0 | 11000 | 0.0056 | 0 | 0.0056 | 0 | 0 | 0 | 0 | 11000 |
| (b) | Government | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (Specify) | | | 1 | 1396841 | 0 | 0 | 1396841 | 0.715 | 1396841 | 0 | 1396841 | 0.715 | 0 | 0.715 | 0 | 0 | 0 | 0 | 1396841 |
| | Bodies Corporate | | | 1 | 1396841 | 0 | 0 | 1396841 | 0.715 | 1396841 | 0 | 1396841 | 0.715 | 0 | 0.715 | 0 | 0 | 0 | 0 | 1396841 |
| | Emerald Matrix Holdings Pte Ltd | Promoter Group | | 1 | 1396841 | 0 | 0 | 1396841 | 0.715 | 1396841 | 0 | 1396841 | 0.715 | 0 | 0.715 | 0 | 0 | 0 | 0 | 1396841 |
| | Sub Total (A)(2) | | | 3 | 1594102 | 0 | 0 | 1594102 | 0.8159 | 1594102 | 0 | 1594102 | 0.8159 | 0 | 0.8159 | 0 | 0 | 0 | 0 | 1594102 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | | 15 | 127659645 | 0 | 0 | 127659645 | 65.3406 | 127659645 | 0 | 127659645 | 65.3406 | 0 | 65.3406 | 0 | 0 | 0 | 0 | 127659645 |



Graphite India Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder : 31.12.2024

| | Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|---|---|------|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|----------|--|--|----------------------------|----------|--|----------|---|--------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | (XIII) | | (XIV) | | |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2 | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |



Annexure B

Table VI - Statement showing foreign ownership limits : 31.12.2024

| Particular | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|---------------------|---------------------|
| As on shareholding date | 40.00 | 6.52 |
| As on the end of previous 1st quarter | 40.00 | 6.23 |
| As on the end of previous 2nd quarter | 40.00 | 6.01 |
| As on the end of previous 3rd quarter | 40.00 | 6.18 |
| As on the end of previous 4th quarter | 40.00 | 5.94 |

